

Ref: SEBI/BSE/2023-24/086

Date: February 27, 2024

Scrip Code: 949876

Company Code: 10494

To,
 The Manager
 Listing Department
 Bombay Stock Exchange Limited
 Phiroze Jeejeebhoy Towers
 Dalal Street, Mumbai 400 001

Subject: Intimation under Regulation 50(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR”)

Dear Sir / Madam

1. Pursuant to Regulation 50(1)(e) of the SEBI LODR, please be informed that Sonata Finance Private Limited (“**Company**”) proposes to hold a meeting of its board of directors on **Friday, March 01, 2024** to consider premature redemption of the following non-convertible debentures (“**NCDs**”) issued and allotted by the Company in accordance with the terms of the respective debenture trust deeds:

ISIN	NAME OF ALLOTTEE	DATE OF ALLOTMENT	NO. OF NCDs ALLOTTED	SCRIPT ID / SCRIPT CODE	OUTSTANDING PRINCIPAL AMOUNT (IN INR)	ORIGINAL MATURITY DATE
INE509M07279	NORTHERN ARC INCOME BUILDER FUND (SERIES II)	NOV 22, 2021	250	973590	25,00,00,000	OCT 31, 2024
INE509M07287	BLUEORCHARD MICROFINANCE FUND	NOV 30, 2021	400	973619	40,00,00,000	OCT 30, 2024
	JAPAN ASEAN WOMEN EMPOWERMENT FUND	NOV 30, 2021	400		40,00,00,000	OCT 30, 2024
INE509M07295	BLUEORCHARD MICROFINANCE FUND	DEC 10, 2021	400	973643	40,00,00,000	DEC 10, 2026
INE509M07303	DWM INCOME FUNDS S C A SICAV SIF - THE TRILL IMPACT-DWM SDGS CREDIT FUND-VRR INR	DEC 23, 2021	375	973670	37,50,00,000	DEC 23, 2024
	NORTHERN ARC CAPITAL LIMITED		225		22,50,00,000	
	OTHER RETAIL INVESTORS		DEMAT TRANSFER		150	
INE509M07311	COVID-19 EMERGING AND FRONTIER MARKETS MSME SUPPORT FUND SCSP SICAV-RAIF-GLOBAL INVEST	JULY 28, 2022	380	974084	38,00,00,000	JULY 28, 2027
INE509M07345	JAPAN ASEAN WOMEN EMPOWERMENT FUND	SEPT 19, 2022	380	974203	38,00,00,000	SEPT 17, 2027

2. The outcome of the board meeting will be submitted to you, in accordance with the SEBI LODR.
 3. We request you take this on record and bring the above to the notice of all concerned.

Thanking you,
FOR SONATA FINANCE PRIVATE LIMITED

Anjali Manwani Siddiqui

Company Secretary

Membership No: F12612

CC: Catalyst Trusteeship Limited (Debenture Trustee)

Regd. Office: II Floor, CP-1, PG Towers, Kursi Road, Vikas Nagar, Lucknow - 226026, Uttar Pradesh India